

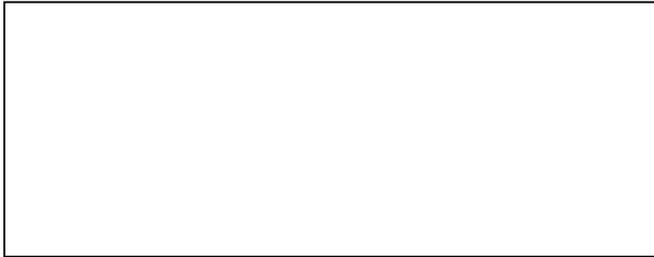
| ASSESSORS' USE ONLY | |
|---------------------|---------|
| 17 | 42 & 43 |
| Date Received | |
| Application No. | |
| Parcel ID. | |

HOLDEN

SURVIVING SPOUSE - MINOR

Fiscal Year 20____ APPLICATION FOR STATUTORY EXEMPTION

General Laws Chapter 59, Section 5



**THIS APPLICATION IS NOT OPEN
TO PUBLIC INSPECTION**

(See General Laws Chapter 59, Section 60)
Must be filed with Board of Assessors on or
before December 15 or 3 months after
actual (not preliminary) tax bills are mailed
for fiscal year if later.

INSTRUCTIONS. Complete the following. Please print or type.

A. IDENTIFICATION. Complete this section fully.

Name of Applicant: _____ Marital Status: _____

Phone Number: (____) _____

Legal Residence (Domicile) on July 1, 20__ _____

Mailing Address (If different): _____

Location of Property: _____ No. of Dwelling Units 1 2 3 4 other _____

Did you own the property on July 1, 20__? Yes No

If yes, were you: Sole Owner Co-Owner with Spouse Only Co-Owner with Others

Was the property subject to a trust as of July 1, 20__? Yes No

If yes, attach trust document including all schedules.

Have you been granted any exemption in any other city or town (MA or other) for this year? Yes No

If yes, name of city or town _____ Amount exempted \$ _____

DISPOSITION OF APPLICATION (ASSESSORS' USE ONLY)

- Ownership
- Occupancy
- Status
- Income
- Assets

- GRANTED
- DENIED
- DEEMED DENIED

Assessed Tax \$ _____
 Exempted Tax \$ _____
 Adjusted Tax \$ _____

Board of Assessors

Date Voted/Deemed Denied _____

Certificate No. _____

Date Cert./Notice Sent _____

Exemption Clause _____

Date _____

FILING THIS FORM DOES NOT STAY THE COLLECTION OF YOUR TAXES

B. EXEMPTION STATUS. Complete the questions that follow.

SURVIVING SPOUSE

Deceased Spouse's Name _____

Date of Death _____

Have you remarried? Yes No Date _____

MINOR WITH PARENT DECEASED

If first year of application, attach copy of death certificate

Deceased Parent's Name _____

Date of Death _____

Are you a surviving spouse or a minor child of a firefighter or a police officer killed in the line of duty? Yes No

IF NO, GO ON TO SECTION C

If yes and this is the first year of application, provide circumstances of death.

GO ON TO SECTION D

C. VALUE OF ALL PROPERTY OWNED ON JULY 1 THIS YEAR. Documentation may be requested to verify your assets.

| Real Estate | Assessed Valuation | Amount Due on Mortgage | Value |
|------------------------|--|------------------------|-------|
| Domicile | _____ | _____ | _____ |
| Other | _____ | _____ | _____ |
| Personal Estate | Bank Accounts: Name and Address of Bank | | Value |
| | _____ | | _____ |
| | _____ | | _____ |
| | Stocks, Bonds, Securities, etc. Description & Amount | | Value |
| | _____ | | _____ |
| | _____ | | _____ |
| | Motor Vehicles and Trailers: Year/Make/Model | | Value |
| | _____ | | _____ |
| | _____ | | _____ |
| | Other non-exempt property: Kind & description | | Value |
| | _____ | | _____ |
| | _____ | | _____ |
| | | TOTAL | _____ |

D. SIGNATURE. Sign here to complete the application.

This application has been prepared or examined by me. Under the pains and penalties of perjury, I declare that to the best of my knowledge and belief, it and all accompanying documents and statements are true, correct and complete.

Signature

Date

If signed by agent, attach copy of written authorization to sign on behalf of taxpayer.

TAXPAYER INFORMATION ABOUT PERSONAL EXEMPTIONS

PERSONAL EXEMPTIONS. You may be eligible to reduce all or a portion of the taxes assessed on your domicile if you meet the qualifications for one of the personal exemptions allowed under Massachusetts law. Qualifications vary, but generally relate to age, ownership, residency, disability, income or assets.

You may be eligible for an exemption if you fall into any of these categories:

- Blind
- Veteran with a service-connected disability
- Surviving spouse
- Minor child of deceased parent
- Senior citizen age 70 and older (65 and older by local option)

More detailed information about the qualifications for each exemption may be obtained from your board of assessors.

WHO MAY FILE AN APPLICATION. You may file an application if you meet all qualifications for a personal exemption as of July 1. You may also apply if you are the administrator or executor of a person who qualified for a personal exemption on July 1.

WHEN AND WHERE APPLICATION MUST BE FILED. Your application must be filed with the Board of Assessors by December 15 or 3 months after the actual bills were mailed for the fiscal year, whichever is later. An application is filed when (1) received by the assessors on or before the filing deadline, or (2) mailed by United States mail, first class postage prepaid, to the proper address of the assessors, on or before the filing deadline, as shown by a postmark made by the United States Postal Service. **THIS DEADLINE CANNOT BE EXTENDED OR WAIVED BY THE ASSESSORS FOR ANY REASON. IF YOUR APPLICATION IS NOT TIMELY FILED, YOU LOSE ALL RIGHTS TO AN EXEMPTION AND THE ASSESSORS CANNOT BY LAW GRANT YOU ONE.**

PAYMENT OF TAX. Filing an application does not stay the collection of your taxes. In some cases, you must pay the tax when due to appeal the assessors' disposition of your application. Failure to pay the tax when due may also subject you to interest charges and collection action. To avoid any loss of rights or additional charges, you should pay the tax as assessed. If an exemption is granted and you have already paid the entire year's tax as exempted, you will receive a refund of any overpayment.

ASSESSORS DISPOSITION. Upon applying for an exemption, you may be required to provide the assessors with further information and supporting documentation to establish your eligibility. The assessors have 3 months from the date your application is filed to act on it unless you agree in writing before that period expires to extend it for a specific time. If the assessors do not act on your application within the original or extended period, it is deemed denied. You will be notified in writing whether an exemption has been granted or denied.

APPEAL. You may appeal the disposition of your application to the Appellate Tax Board, or if applicable, the County Commissioners. The appeal must be filed within 3 months of the date the assessors acted on your application, or the date your application was deemed denied, whichever is applicable. The disposition notice will provide you with further information about the appeal procedure and deadline.
